



CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer: - Association for Healthcare Philanthropy
Title of Activity: - AHP Virtual Institute - Philanthropy Operations
Names of Presenter(s): - Various
Dates and Location: - July 6 - August 31, 2021, Online

Date: Tuesday, July 6, 2021

Session 1: 1:00 PM - 3:00 pm (1.5 pts)

- Session 1: Welcome / Role of the Operations Manager

Date: Tuesday, July 13, 2021

Session 2: 1:00 pm - 3:00 pm (1.5 pts)

- Session 2: HIPAA & Privacy

Date: Tuesday, July 20, 2021

Session 3: 1:00 pm - 3:00 pm (1.5 pts)

- Session 3: Philanthropy Ethics in Stewardship

Date: Tuesday, July 27, 2021

Optional: 1:00 pm - 3:00 pm (1.5 pts)

- Session 4: Technology and Artificial Intelligence

Date: Tuesday, August 3, 2021

Session 5: 1:00 pm - 3:00 pm (1.5 pts)

- Session 5: Prospect Development Overview and the Case for Relationship Management

Date: Tuesday, August 10, 2021

Session 6: 1:00 pm - 3:00 pm (1.5 pts)

- Session 6: Benchmarking: What is it all about?

Date: Tuesday, August 17, 2021

Session 7: 1:00 pm - 3:00 pm (1.5 pts)

- Session 7: Data, Reporting and Analytics

Date: Tuesday, August 24, 2021

Session 8: 1:00 pm - 3:00 pm (1.5 pts)

- Session 8: Finance, Accounting, & Budgeting Overview

Date: Tuesday, August 31, 2021

Session 9: 1:00 pm - 3:00 pm (1.75 pts)

- Session 9: Group Project Presentations / Q&A Panel Discussion

Total number of points attained:

Courses Marked NFR (Non Fundraising Related) may be counted towards the 10 point maximum of NFR Courses on the initial CFRE application and the 5 point maximum on the re-certification application.

Find more **CFRE approved** continuing education opportunities on **My Education Finder**:
<http://www.cfre.org/continuing-education/my-education-finder/>