

CONTINUING EDUCATION POINTS TRACKER

CFRE International has developed this form as a way for you to quickly track (and keep in your files!) the continuing education sessions you have attended. Simply check the boxes next to the sessions you attended. At the end of the conference, add up the total number of hours. Keep this sheet and you will be ready to complete your application form. All of the session slots listed are eligible for continuing education points on your CFRE application for initial certification and/or recertification. Sessions not listed here are not eligible for points.

Activity Organizer:

Title of Activity:

Names of Presenter(s):

Dates and Location:

- Association for Healthcare Philanthropy

- 2025 AHP Madison Institute: Philanthropy Operations

- Various

- July 21-24, 2025 – Madison, WI, USA

Date: Monday, July 21, 2025

Session 1: 8:00 am – 9:00 am (1.0 pts)

☐ - Welcome & Introductions

Session 2: 9:00 am – 10:00 am (1.0 pts)

☐ - The Role of the Operations Leader in Healthcare Philanthropy

Session 3: 10:15 am – 11:15 am (1.0 pts)

☐ - Benchmarking: What's It All About

Session 4: 11:15 am – 12:15 pm (1.0 pts)

☐ - Prospect Development Overview

Session 5: 1:15 pm – 2:30 pm (1.25 pts)

☐ - Digital Philanthropy

Session 6: 2:30 pm – 4:15 pm (2.0 pts)

☐ - Project Management & Recap

Date: Tuesday, July 22, 2025

Session 1: 8:45 am – 9:30 am (1.0 pts)

☐ - General Session: State of the Union

Session 2: 10:00 am – 11:15 am (1.25 pts)

☐ - Evaluating Your Annual Giving Program

Session 3: 11:15 am – 12:30 pm (1.25 pts)

☐ - HIPAA, Privacy & DEI

Session 4: 1:30 pm – 2:30 pm (1.0 pts)

☐ - Stewardship

Session 5: 2:45 pm – 4:15 pm (1.5 pts)

☐ - Leveraging AI

Date: Wednesday, July 23, 2025

Session 1: 8:00 am – 9:00 am (1.0 pts)

☐ - Roundtables

Session 2: 9:15 am – 10:15 am (1.0 pts)

☐ - Ethics in Philanthropy

Session 3: 10:15 am – 11:15 am (1.0 pts)

☐ - Merging Operations

Session 4: 12:15 pm – 1:15 p (1.0 pts)

☐ - Grateful Patient Programming and Operations

Session 5: 1:15 pm – 2:30 pm (1.25 pts)

☐ - Data Governance and Technology

Date: Thursday, July 24, 2025

Session 1: 8:45 am – 9:45 am (1.0 pts)

☐ - Strategic Alignment Session

Session 2: 9:45 am – 10:45 am (1.0 pts)

☐ - Talent Management

Session 3: 11:00 am – 12:15 pm (1.25 pts)

☐ - Data Reporting, Business Intelligence, and Analytics

Session 4: 1:15 pm – 2:30 pm (1.25 pts)

☐ - Finance, Accounting, and Budgeting

Session 5: 2:30 pm – 4:00 pm (1.5 pts)

☐ - Recap and Discussion

Total number of points attained: ___/24.5