Association for Healthcare Philanthropy Madison Institute

Executive Leadership

2025

Core Faculty: Dean | Jess McLain, MHA, CFRE Associate Dean | Art Ochoa, JD Glenn Miller

Class Guest Speakers:

Preston Walton, President, Alameda Health System Foundation Michael Singleton, Russell Reynolds Executive Search



Monday, July 21	Topic/Activity	Faculty
	Day One: Your Role – Contemporary Needs of CPO	
7:00 AM – 6:00 AM	Registration Open	
7:00 AM – 8:00 AM	Breakfast – Pyle Center	
8:00 AM – 9:00 AM	General Session	
9:00 AM – 10:30 AM	Introductions	
10:30 AM – 12:00 AM	Role of the CPO as a highly reliable executive	Art
12:00 PM – 1:00 PM	Lunch	
1:00 PM – 2:30 PM	Fundraiser in Chief – keeping the main thing the main	Glenn
2:30 PM – 4:00 PM	How to develop a – must do business plan	Jess
4:15 PM – 5:00 PM	Daily Dialogue	
5:00 PM – 6:00 PM	Welcome Reception	
6:00 PM – 7:30 PM	Executive Track Dinner - TBD	Executive Leadership Team

*All sessions and breaks are in Pyle Center unless otherwise noted.



Tuesday, July 22	Торіс	Faculty
	Day Two: Creating the Pull	
8:00 AM – 8:45 AM	Breakfast – Pyle Center	
8:45 AM – 9:30 AM	General Session & Keynote Speaker	
9:30 AM – 11:00 AM	Self-Preservation	Glenn and Jess
11:00 AM – 12:00 PM	Practical Advancement	Art and Alice
12:00 PM – 1:00 PM	Lunch	
1:15 PM – 2:15 PM	Recruitment Process	Michael Singleton Russell Reynolds
2:30 PM – 4:00 PM	Coaching Up I Creating the Pull	Jess and Art
4:15 PM – 5:00 PM	Daily Dialogue	
5:00 PM – 6:00 PM	Networking Social	
Time TBD	Executive Leadership Track Cocktail Hour – Edgewater Hotel	
Evening	Dinner on your own	

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Wednesday, July 23	Торіс	Faculty
	Day Three: Building Acumen – Business Practices - Finance	
8:00 AM – 9:00 AM	Breakfast – Pyle Center	
9:00 AM – 10:30 AM	Making the case for Philanthropy	Glenn
10:45 AM – 12:00 PM	Controlling the Narrative	Preston
12:00 PM – 1:00 PM	Lunch	
1:00 PM – 2:30 PM	Daily Dialogue Parking Lot	All
2:30 PM	Free Afternoon Begins	

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Thursday, July 24	Торіс	Faculty
	Day Four: Your Team/Your Work	
8:00 AM – 9:00 AM	Breakfast – Pyle Center	
9:00 AM – 10:30 AM	How to create your team – form/function	Glenn and Art
10:45 AM – 12:00 PM	Building I Managing I Accountability of your Team	Jess
12:00 PM – 1:00 PM	Lunch	
1:15 PM – 2:30 PM	Planned Giving Management	Art and Glenn
2:45 PM – 4:15 PM	Board/Donor Management	Art
4:15 PM – 5:00 PM	Daily Dialogue	
5:00 PM – 6:30 PM	Closing Celebration – Social Hour	
Evening	Dinner on your own	

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